

**NEW PATIENT INFORMATION FORM**

**DATE:** \_\_\_\_\_

NAME (Last, First, Middle): \_\_\_\_\_ TITLE: \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_

PREFERRED NAME: \_\_\_\_\_ SS: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ D.O.B. \_\_\_\_/\_\_\_\_/\_\_\_\_

HOME PHONE: \_\_\_\_\_ SEX: M / F WORK PHONE: \_\_\_\_\_

EMPLOYER: \_\_\_\_\_ MARITAL STATUS: S/M/D/W

CELL PHONE/PAGER: \_\_\_\_\_ EMAIL: \_\_\_\_\_

EMERGENCY CONTACT: NAME: \_\_\_\_\_ PHONE: \_\_\_\_\_

**PRIMARY DENTAL INSURANCE COVERAGE**

SUBSCRIBER NAME: \_\_\_\_\_ RELATION TO PATIENT: \_\_\_\_\_

SUBSCRIBER'S D.O.B. \_\_\_\_/\_\_\_\_/\_\_\_\_ SS# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ GROUP# \_\_\_\_\_

EMPLOYER: \_\_\_\_\_ INS. CO. PHONE # \_\_\_\_\_

INSURANCE CO: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

**SECONDARY DENTAL INSURANCE COVERAGE**

SUBSCRIBER NAME: \_\_\_\_\_ RELATION TO PATIENT: \_\_\_\_\_

SUBSCRIBER'S D.O.B. \_\_\_\_/\_\_\_\_/\_\_\_\_ SS# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ GROUP# \_\_\_\_\_

EMPLOYER: \_\_\_\_\_ INS. CO. PHONE # \_\_\_\_\_

INSURANCE CO: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

**RESPONSIBLE PARTY:**

**Name and Address:** \_\_\_\_\_

**SIGNATURE:** \_\_\_\_\_

## HEALTH HISTORY

Name \_\_\_\_\_ Date \_\_\_\_\_

Date of last health care exam: \_\_\_\_\_ What was this exam for? \_\_\_\_\_

Have you been hospitalized in the last 5 years? (Please circle) No      Yes

If yes, reason: \_\_\_\_\_

Are you currently receiving care? No      Yes If yes, nature of care: \_\_\_\_\_

Please list all the names and phone numbers of the physicians or alternative healthcare practitioners who are currently providing you care:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

*For the following questions circle yes or no. Your answers are for our records only and will be confidential. Please note that during your initial visit you will be asked some questions about your response. Our team may ask additional questions concerning your health.*

Heart Murmur (mitral valve prolapse)	No	Yes	Psychosis	No	Yes
Anemia	No	Yes	Sore/Enlarged Lymph Nodes	No	Yes
Diabetes	No	Yes	Previous Biopsies	No	Yes
Epilepsy	No	Yes	Slow-Healing Mouth Sores	No	Yes
Hepatitis, Any Form	No	Yes	Tuberculosis	No	Yes
Rheumatic Fever	No	Yes	Recurrent Illnesses	No	Yes
Asthma	No	Yes	Joint Replacement	No	Yes
HIV Positive or AIDS Related Complex	No	Yes	Glaucoma	No	Yes
Emphysema or Respiratory Illnesses	No	Yes	Abnormal Bleeding from a cut	No	Yes
Abnormal Heart Condition	No	Yes	Liver Disease (including Jaundice)	No	Yes
Kidney Disease	No	Yes	Unintentional Weight Loss/Gain	No	Yes
Heart (Surgery, Disease, Attack)	No	Yes	Latex Sensitivity	No	Yes
Venereal Disease	No	Yes	Taken Fen-phen or other diet pills	No	Yes
Thyroid Problems	No	Yes	Arthritis	No	Yes
Cancer (current or past)	No	Yes	Other:	No	Yes

Are you required to Pre-Medicate before dental treatment? No      Yes

Women: Are you pregnant? No      Yes

If no, are you planning a pregnancy in the near future? No      Yes

Are you a nursing mother? No      Yes

Are you taking birth control pills? No      Yes

Abnormal Blood Pressure? (Please circle) No      Yes

If yes, what is it usually:    S            /D

Are you allergic or have you had a reaction to:

- |  |    |     |
|--|----|-----|
| a. Local anesthetics .....                 | No | Yes |
| b. Penicillin or other antibiotics .....   | No | Yes |
| c. Aspirin .....                           | No | Yes |
| d. Codeine, valium or other sedatives..... | No | Yes |
| e. Other _____                             |    |     |

Are you a smoker? No      Yes

If so, how much do you smoke per day? \_\_\_\_\_

Please list any medications you are currently taking:

- |          |          |
|----------|----------|
| 1. _____ | 2. _____ |
| 3. _____ | 4. _____ |
| 5. _____ | 6. _____ |

Are you taking Tagamet (Cimetidine)? No Yes If yes, how often? \_\_\_\_\_

Do you take Antacids? No Yes If yes, how often? \_\_\_\_\_

Have you ever taken Fosamax, Boniva, Actenol or any other medications containing bisphosphonates? No Yes

Do you take, or have you taken Phen-Fen or Redux No Yes

Are you taking any herbal supplements/medicines? No Yes If yes, which ones? \_\_\_\_\_

Diet: Restricted Diet \_\_\_\_\_

How many meals a day \_\_\_\_\_

Food Allergies \_\_\_\_\_

Sugar in your diet:  None  Slight  Moderate  High

Would you like a whiter smile? If you could change one thing about your smile, what would that be?  
\_\_\_\_\_

Are you interested in avoiding bad breath? \_\_\_\_\_

Are you interested in a non-surgical way of stopping your spouse from snoring? \_\_\_\_\_

Are you anxious before dental appointments or concerned about the way you will feel after treatment?  
(Please explain) \_\_\_\_\_  
\_\_\_\_\_

Do you have a history of pain in your jaw joint (TMJ) or joint noises and dysfunction (TMD)?  
(Please explain) \_\_\_\_\_  
\_\_\_\_\_

*I understand the above information is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. Should further information be needed, you have my permission to ask the respective health care provider or agency, who may release such information to you. I will notify the doctor of change in my health and medication.*

\_\_\_\_\_  
*Patient (Print Name)*

\_\_\_\_\_  
*Patient Signature*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Doctor/Hygienist (Print Name)*

\_\_\_\_\_  
*Doctor/Hygienist Signature*

\_\_\_\_\_  
*Date*

### DOCTOR'S USE ONLY

Comments on patient interview concerning medical history:  
\_\_\_\_\_  
\_\_\_\_\_

Significant findings from questionnaire or oral interview:  
\_\_\_\_\_  
\_\_\_\_\_

Dental management considerations:  
\_\_\_\_\_  
\_\_\_\_\_

**Dental History**

**Welcome! So that we may provide you with the best possible care, please complete this dental history form. All information is completely confidential. Thank you.**

Name: \_\_\_\_\_

What is the reason for your visit today?

When was your last Dental office visit?

Last Dental cleaning?

Last Full Mouth X-rays?

What was done at your last Dental visit?

Previous Dentist's Name:

Address:

Phone number:

How often do you have dental examinations?

How often do you brush your teeth?

How often do you floss?

What other dental aids do you use? ( Sonicare, Oral B Braun, Waterpik, bridge threader, etc.):

Are you having any dental problems now?      Yes    No

If yes, please describe:

Would you like to keep all of your teeth, all of your life?      Yes    No

Do you feel nervous about having dental treatment?      Yes    No

Tell us about your best dental experience: \_\_\_\_\_

\_\_\_\_\_

How can we help you have a pleasant experience here? (headphones, explain procedures, give you a hand mirror, others ideas?) \_\_\_\_\_

Is there anything else about having dental treatment you'd like us to know?    Yes    No

If yes, please describe: \_\_\_\_\_

Do you see any alternative healthcare providers?      Yes    No

(For example: Naturepath, Osteopath, Acupuncturist, Chiropractor)

**Dental History 2.**

Name \_\_\_\_\_

Are you satisfied with your teeth's appearance? Yes No

If not, what would you like to change about their appearance? \_\_\_\_\_

<u>Are any of your teeth sensitive to?:</u>		<u>Do your gums bleed/hurt?</u>	Yes	No
Hot or cold	Yes No	Have your parents experienced		
Sweets	Yes No	Gum disease?	Yes	No
Biting or Chewing	Yes No	Tooth loss?	Yes	No
Noticed any bad odors	Yes No	Does food tend to become caught		
Hold foreign objects with teeth		in between your teeth?	Yes	No
(pens, pencils, nails, fingernails)	Yes No	Where? _____		

Do You:

Do you:

Clench/Grind your teeth?	Yes	No	Smoke/Chew tobacco?	Yes	No
While awake?	Yes	No	Notice your jaws are tired,		
While asleep?	Yes	No	especially in the morning?	Yes	No
Mouth breathe?	Yes	No			

Have you ever had?:

Have you experienced?

Orthodontic treatment	Yes	No	Clicking or popping of the jaw	Yes	No
Oral surgery	Yes	No	Pain(joint, ear, side of face)	Yes	No
Periodontal treatment	Yes	No	Difficulty in opening or closing the mouth		
Your teeth ground or your bite adjusted				Yes	No
Headaches, neckaches or shoulderaches				Yes	No
A serious injury to the mouth or head				Yes	No

If yes, please describe including cause and when \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**PATIENT AGREEMENT**

I agree to be responsible for keeping all scheduled appointments. If I am unable to keep my appointment, I agree to call the office to cancel 48 hours ahead so that someone else may have that time.

(Initials \_\_\_\_\_)

I agree that if I fail my scheduled appointment or cancel within less than 48 hours of my appointment, I will be given a one time courtesy credit for that missed appointment. If this happens again, I will be charged \$70.00. I agree to pay this amount. I understand that insurance cannot be billed for this amount. I am responsible.

(Initials \_\_\_\_\_)

I understand that payment is due in full at the time services are rendered unless other arrangements are made in advance.

(Initials \_\_\_\_\_)

I agree that if my insurance is cancelled or if they do not cover a particular service, I am financially responsible. I understand that your office will do the best to get the maximum possible coverage for me but that any amount not covered by insurance will ultimately be my responsibility.

(Initials \_\_\_\_\_)

Patient Name \_\_\_\_\_

Date Signed \_\_\_\_\_

# **AUTHORIZATION TO RELEASE DENTAL RECORDS**

In accordance with HIPAA and ADA regulations, I hereby authorize:

Sarah Wilsey DDS  
1600 Sir Francis Drake Blvd.  
San Anselmo, CA 94960  
415-456-5114

To release a photocopy or email of my dental treatment records and originals or duplicates of any current x-rays to the dental office of:

Patient's Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

(Parent or legal guardian must sign if patient is minor)

## FOR OFFICE USE ONLY

Request sent on \_\_\_\_\_

Request received on \_\_\_\_\_

Date sent \_\_\_\_\_

Records and xrays to be sent or emailed to

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